

# December 2-4, 2025 The Ritz-Carlton Grand Cayman

# **Tuesday December 2**

7:30am – 12:00pm Golf Tournament Sponsored by Performa and Jarislowsky Fraser

8:30am - 11:30am Pickleball Tournament Sponsored by W1M

2:00pm – 4:00pm KPMG Lounge Visit the KPMG Lounge in Taikun Restaurant, The Ritz-Carlton

2:00pm - 5:00pm Scotiabank Hospitality Suite Visit Scotiabank at the Hospitality Suite

#### TRACK A

2:00pm Captive 101

Mike Meehan, Milliman Derek Stenson, Conyers Adam Vanicek, Marsh Cayman

3:00pm Captive Tax 101

Kristen Lawler, Crowe Ryan Peruski, Honigman Hoonjae Kim, Grant Thornton

4:00pm Cayman Islands Regulatory, Industry

and Trends Update
Ric Agrella, PwC
George Kamau, CIMA
Tim Dawson, Campbells

#### TRACK B

2:00pm Segregated Portfolio Companies

Moderator: Darren Treasure, W1M

Steven Lill, USA Risk Gamu Usai, CIMA

3:00pm Cayman Reinsurance: Redefining the Road Ahead

Moderator: Brittany MacVicar, Cayman Finance

Joy Domingo, WTW Ghislain Ghyoot, Aon Issac Espinoza, Kettel

4:00pm Captive Accounting Panel

Adam McSharry-Downie, KPMG

Cha Are, EY

Luke Robertshaw, PwC

# Wednesday December 3

7:30am – 8:25am Breakfast at Andiamo Restaurant at The Ritz-Carlton [First Time Attendees], Blue Restaurant –

Sponsored by <u>UBS</u> & the Tent on the Great Lawn – Sponsored by <u>Gallagher Bassett Services</u>, <u>Inc.</u>

8:00am – 4:00pm KPMG Lounge Visit the KPMG Lounge in Taikun Restaurant, The Ritz-Carlton

8:30am Chairperson's Opening Remarks Kieran Mehigan, Marsh

8:45am Welcome by the Cayman Islands Government Hon. G. Wayne Panton, JP, MP

9:00am Rise Through It™ Rashmi Airan

10:00am Coffee Break Grand Cayman Room & Ballroom Foyer

10:15am Insurance Market Update Jim Williamson, Everest

11:15am Director Responsibilities - A 360 Review Lesley Thompson, WTW • Melissa Thomas, Aurum Governance •

Hon. Justice Jalil Asif KC, Judge of the Grand Court • Helen Spiegel, CIMA

12:15pm Lunch at Andiamo Restaurant at The Ritz-Carlton, Blue Restaurant – Sponsored by UBS

& the Tent on the Great Lawn - Sponsored by Gallagher Bassett Services, Inc.

#### TRACK A

### 1:20pm Navigating the Complexities: Strategies

for Expanding Coverage in Your Captive for

Sexual Misconduct Claims

Lauren Inglis, Oliver Wyman

Linda Jones, Marsh

Enid Wade, Denver Health & Hospital Authority

#### 2:15pm The Best Defense is a Good Offense

Robert Blasio, GB Specialty Keri Marmorek, Beazley Larry Smith, MedStar

#### TRACK B

#### 1:20pm Smart Risk: Al Transformations in Captive

Insurance

Katarina Vickovic, Honigman Janell Forget, UMass Memorial Britni Strong, SRS Cayman

# 2:15pm It's All About That Base, Hard Wiring Business

Continuity in Managing 3rd Party Cyber Risk

Moderator: Rebecca Cady, Lockton Lisa Scafidi, Children's National Gillian Owen, Marsh Cayman

# 3:25pm It's Our Story and We're Sticking To It! But

How Do We Tell It More Effectively?

Moderator: Deepa Desai, Aon Karen Roberts Turner, Esq., Howard University

Steve Wasserman, BJC Health System

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# 4:20pm A Powerful Combination: Mergers &

Acquisitions in Healthcare

Moderator: Charlene Tilbanie, GCM

Grant Teegarden, Baylor Scott & White Health

Julie Robertson, Honigman

#### 3:25pm Property Insurance and Your Captive

David Spear, YA Group

Liz Fragoso, Texas Health Resources Baoling Wang, Crawford GTS

# 4:20pm Risks and Opportunities Amidst Volatility and Changing Global Markets

Moderator: Jack Meskunas, Oppenheimer

Reece Jarvis. Butterfield

Hugh Barit, PRP

Marc-Andre Gaudreau, Scotiabank

# **Thursday December 4**

7:30am - 8:25am Breakfast at Andiamo Restaurant at The Ritz-Carlton, Blue Restaurant - Sponsored by Kensington Management Group, Ltd. & the Tent on the Great Lawn 8:00am - 4:00pm **KPMG Lounge** Visit the KPMG Lounge in Taikun Restaurant, The Ritz-Carlton 8:30am Cayman Captive Forum Chairperson's Opening Remarks Michael Wild 8:35am Update from Cayman Finance Steve McIntosh, Cayman Finance 8:45am Update from the Cayman Regulator Kara Ebanks, CIMA

9:00am Performing Under Pressure Chris Lemons

10:00am Coffee Break Grand Cayman Room & Ballroom Foyer

10:15am Trailblazing Tomorrow: Leaders in Cayman Captive Insurance Moderator: Dan Towle, CICA • Harvey Gowers, KPMG • Kyla MacDonald, Kensington • Alexandra Clynes, Campbells • Giles Hobday, USA Risk

11:15am The Insurance Podcast Show Live; Beloved Isle Cayman, Legacy and Leadership Hosted by Curt Wyatt and Pete Tessier, The Insurance Podcast • Juliana Tang, Walkers • Mark Allitt, Teneo • Jessica Dontas, GCM

12:15pm Lunch at Andiamo Restaurant at The Ritz-Carlton, Blue Restaurant – Sponsored by Kensington Management Group, Ltd. & Tent on the Great Lawn

#### TRACK A TRACK B

1:20pm Evaluating Current Trends in Tort Reform 1:20pm London Calling

> Moderator: Audrey Greening, Aon Mindy Phillips, SSM Health Brenda McDonald, Aon

The New Face of Risk: Captives and ERM in Action

Moderator: Lorraine Lewis, Alliant Lisa Athens, Baylor Scott & White Vicki Haddock, ECU Health

Nicole Justice, Tampa General Hospital

2:15pm Captive Investment Power-Up: Supercharge

Moderator: John Sutton, Acrisure

Alex Taylor, Dale Underwriting Partners

**Your Strategies** 

Brandon Parrish, Brown Advisory

Beth Walter, Terrapin Insurance Company

Laura Hurlston, Artex

Chris Brooking, Coverys

3:10pm Ice Cream & Smoothie Break Grand Cayman Room & Ballroom Foyer

Managing Obstetric Risk Successfully - A 20+ Year 3:25pm Marriage & Divorce in Group and Sponsored 3:25pm Case Study **Captive Programs** 

Moderator: Paul Greve, Markel Assurance

Matthew Copeland, Ascent Medical Management, Inc.

Ann Conway, WTW

Drew Graham, Hall Booth Smith, P.C.

4:20pm Workplace Safety - The Risks & An Innovative

**Captive Funded Solution** 

6:00pm – 9:00pm

Moderator: Brian Hunley, Aon

Cathy Treen, IUH Assurance SPC, Ltd. Jason Gilbert, IUH Assurance SPC, Ltd.

2025 Captive US Tax Update: Federal and 4:20pm

Moderator: Angela Henke, WTW

Christine Koman, Endeavor Health

Rob Humphries, Honigman

State News You Need to Know

Bailey Roese, Dentons Brad Schock, EY