



# CAYMAN CAPTIVE FORUM 2025

## AGENDA

December 2-4, 2025  
The Ritz-Carlton Grand Cayman

### Tuesday December 2

- 7:30am – 12:00pm**    **Golf Tournament** Sponsored by [Performa](#) and [Jarislowsky Fraser](#)
- 8:30am - 11:30am**    **Pickleball Tournament** Sponsored by [W1M](#)
- 2:00pm – 4:00pm**    **KPMG Lounge** Visit the [KPMG](#) Lounge in Taikun Restaurant, The Ritz-Carlton
- 2:00pm – 5:00pm**    **Scotiabank Hospitality Suite** Visit [Scotiabank](#) at the Hospitality Suite

#### TRACK A

- 2:00pm**    **Captive 101**  
Mike Meehan, Milliman  
Derek Stenson, Conyers  
Adam Vanicek, Marsh Cayman
- 3:00pm**    **Captive Tax 101**  
Kristen Lawler, Crowe  
Ryan Peruski, Honigman  
Hoonjae Kim, Grant Thornton
- 4:00pm**    **Cayman Islands Regulatory, Industry and Trends Update**  
Ric Agrella, PwC  
George Kamau, CIMA  
Tim Dawson, Campbells

#### TRACK B

- 2:00pm**    **Segregated Portfolio Companies**  
Moderator: Chris Dalziel, W1M  
Darren Treasure, W1M  
Steven Lill, USA Risk  
Gamu Usai, CIMA
- 3:00pm**    **CIRCA Panel**
- 4:00pm**    **Captive Accounting Panel**  
Adam McSharry-Downie, KPMG  
Cha Are, EY  
Luke Robertshaw, PWC

- 5:00pm – 7:00pm**    **Welcome Reception Harbour Pool** Sponsored by [Butterfield](#)

## Wednesday December 3

- 7:30am – 8:25am** **Breakfast** at Andiamo Restaurant at The Ritz-Carlton *[First Time Attendees]*, Blue Restaurant – Sponsored by [UBS](#) & the Tent on the Great Lawn – Sponsored by [Gallagher Bassett Services, Inc.](#)
- 8:00am – 4:00pm** **KPMG Lounge** Visit the [KPMG](#) Lounge in Taikun Restaurant, The Ritz-Carlton

- 8:30am** **Chairperson's Opening Remarks** Kieran Mehigan, Marsh
- 8:45am** **Welcome by the Cayman Islands Government** The Honourable André Ebanks, MP, Premier of the Cayman Islands and Minister of Financial Services and Commerce
- 9:00am** **Rise Through It™** Rashmi Airan
- 10:00am** **Coffee Break** Grand Cayman Room & Ballroom Foyer
- 10:15am** **Insurance Market Update** Jim Williamson, Everest
- 11:15am** **Director Responsibilities - A 360 Review** Lesley Thompson, WTW • Melissa Thomas, Aurum Governance • Hon. Justice Jalil Asif KC, Judge of the Grand Court
- 12:15pm** **Lunch** at Andiamo Restaurant at The Ritz-Carlton, Blue Restaurant – Sponsored by [UBS](#) & the Tent on the Great Lawn – Sponsored by [Gallagher Bassett Services, Inc.](#)

### TRACK A

- 1:20pm** **Navigating the Complexities: Strategies for Expanding Coverage in Your Captive for Sexual Misconduct Claims**  
Lauren Inglis, Oliver Wyman  
Linda Jones, Marsh  
Enid Wade, Denver Health & Hospital Authority
- 2:15pm** **The Best Defense is a Good Offense**  
Robert Blasio, GB Specialty  
Keri Marmorek, Beazley  
Larry Smith, MedStar
- 3:10pm** **Ice Cream & Smoothie Break** Grand Cayman Room & Ballroom Foyer
- 3:25pm** **It's Our Story and We're Sticking To It! But How Do We Tell It More Effectively?**  
Moderator: Deepa Desai, Aon  
Karen Roberts Turner, Esq., Howard University  
Steve Wasserman, BJC Health System
- 4:20pm** **A Powerful Combination: Mergers & Acquisitions in HealthCare**  
Moderator: Charlene Tilbanie, GCM  
Grant Teegarden, Baylor Scott & White Health  
Julie Robertson, Honigman

### TRACK B

- 1:20pm** **Smart Risk: AI Transformations in Captive Insurance**  
Katarina Vickovic, Honigman  
Janell Forget, UMass Memorial  
Britni Strong, SRS Cayman
- 2:15pm** **It's all about that base, hard wiring business continuity in managing 3rd party cyber risk**  
Moderator: Rebecca Cady, Lockton  
Lisa Scafidi, Children's National  
Gillian Owen, Marsh Cayman
- 3:25pm** **Property Insurance and your Captive**  
David Spear, YA Group  
Liz Fragoso, Texas Health Resources  
Baoling Wang, Crawford GTS
- 4:20pm** **Investment Panel**  
Moderator: Jack Meskunas, Oppenheimer  
Reece Jarvis, Butterfield  
Hugh Barit, PRP  
Marc-Andre Gaudreau, Scotiabank

- 5:30pm - 7:00pm** **Evening Reception** at The Crescent, Camana Bay – Sponsored by [Camana Bay](#)

## Thursday December 4

**7:30am – 8:25am** **Breakfast** at Andiamo Restaurant at The Ritz-Carlton, Blue Restaurant – Sponsored by [Kensington Management Group, Ltd.](#) & the Tent on the Great Lawn

**8:00am – 4:00pm** **KPMG Lounge** Visit the [KPMG](#) Lounge in Taikun Restaurant, The Ritz-Carlton

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**8:30am** **Cayman Captive Forum Chairperson's Opening Remarks** Michael Wild

**8:35am** **Update from Cayman Finance** Steve McIntosh, Cayman Finance

**8:45am** **Update from the Cayman Regulator** Kara Ebanks, CIMA

**9:00am** **Performing Under Pressure** Chris Lemons

**10:00am** **Coffee Break** Grand Cayman Room & Ballroom Foyer

**10:15am** **Trailblazing Tomorrow: Leaders in Cayman Captive Insurance** Moderator: Dan Towle, CICA • Harvey Gowers, KPMG • Kyla MacDonald, Kensington • Alexandra Clynes, Campbells • Giles Hobday, USA Risk

**11:15am** **The Insurance Podcast Show Live; Beloved Isle Cayman, legacy and leadership** Hosted by Curt Wyatt and Pete Tessier, The Insurance Podcast • Juliana Tang, Walkers • Mark Allitt, Teneo • Jessica Dontas, GCM

**12:15pm** **Lunch** at Andiamo Restaurant at The Ritz-Carlton, Blue Restaurant – Sponsored by [Kensington Management Group, Ltd.](#) & Tent on the Great Lawn

### TRACK A

**1:20pm** **Evaluating Current Trends in Tort Reform**  
Moderator: Audrey Greening, Aon  
Mindy Phillips, SSM Health  
Daniel Serota, Aon

**2:15pm** **The New Face of Risk: Captives and ERM in Action**  
Moderator: Lorraine Lewis, Alliant  
Lisa Athens, Baylor Scott & White  
Vicki Haddock, ECU Health  
Nicole Justice, Tampa General Hospital

**3:10pm** **Ice Cream & Smoothie Break** Grand Cayman Room & Ballroom Foyer

**3:25pm** **Managing Obstetric Risk Successfully - A 20+ year case study**  
Moderator: Paul Greave, Markel Assurance  
Matthew Copeland, Ascent Medical Management, Inc.  
Ann Conway, WTW  
Brant Poling, Esq., Poling Law

**4:20pm** **Workplace Safety - The Risks & An Innovative Captive Funded Solution**  
Moderator: Brian Hunley, Aon  
Cathy Treen, IUH Assurance SPC, Ltd.  
Jason Gilbert, IUH Assurance SPC, Ltd.

### TRACK B

**1:20pm** **London Calling**  
Moderator: John Sutton, Acrisure  
Alex Taylor, Dale Underwriting Partners  
Chris Brooking, Coverys

**2:15pm** **Captive Investment Power-Up: Supercharge Your Strategies**  
Moderator: Brandon Parrish, Brown Advisory  
Beth Walter, Terrapin Insurance Company  
Laura Hurlston, Artex

**3:25pm** **Marriage & Divorce in Group and Sponsored Captive Programs**  
Moderator: Angela Henke, WTW  
Christine Koman, Endeavor Health  
Rob Humphries, Honigman

**4:20pm** **2025 Captive US Tax Update: Federal and State News You Need to Know**  
Bailey Roesse, Dentons  
Mikhail Raybshteyn, EY  
Daniel Kusaila, Crowe

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**6:00pm – 9:00pm** **Closing Reception** Seven Mile Beach Sponsored by [PwC](#)