

# INVESTING TODAY WHILE NAVIGATING RISK AND VOLATILITY

**Kelly Patrick**

Co-Head of Equities

**Hugh Barit**

Chairman & CEO

**Reece Jarvis**

Group Head of Fixed  
Income

**Bill Messer (Moderator)**

Managing Director



CAYMAN  
CAPTIVE  
FORUM  
2018

## SPEAKER BIOGRAPHY

**Bill Messer**  
**Five Continents Financial Limited**  
**Managing Director**

[bill.messer@fivecontinents.ky](mailto:bill.messer@fivecontinents.ky)



Bill co-founded Five Continents Financial in the Cayman Islands in 1993 following director level positions with Royal Trust in Barbados and Toronto and as an associate with Norton Rose in Calgary. He is a Member of the Alberta Law and Canadian Bar Associations and a STEP Member. Five Continents provides investment advice on a global portfolio of assets exceeding \$2.0B representing a variety of international clients including numerous captive insurance appointments.

## SPEAKER BIOGRAPHY

**Hugh Barit**  
**Performa**  
**Chairman and Chief Executive Officer**  
[hbarit@performa.bm](mailto:hbarit@performa.bm)



Hugh founded PRP Performa Ltd. (Performa) in 1992 and is currently Chairman and Chief Executive Officer. Prior to forming Performa, Hugh was Vice President and Director of Offshore Marketing for The Matuschka Group, a large global asset management company with offices in Munich, Zurich and London. He began his career at IBM in 1983 where he was responsible for marketing the firm's products to multinational insurance companies. Hugh holds a B.A. degree in Economics from Hobart College.

## SPEAKER BIOGRAPHY

**Reece Jarvis**  
**Butterfield Asset Management**  
**Group Head of Fixed Income**  
[reece.jarvis@butterfieldgroup.com](mailto:reece.jarvis@butterfieldgroup.com)



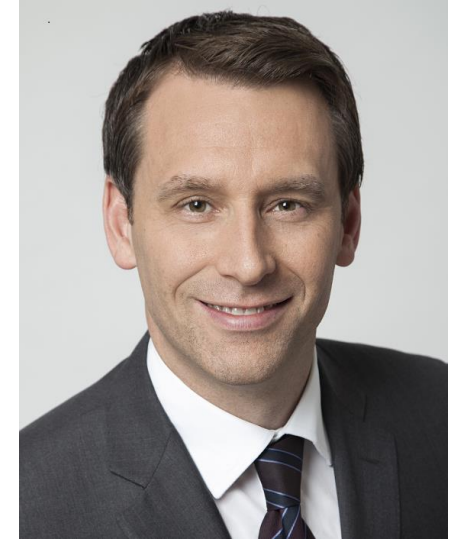
Reece joined Butterfield Asset Management in 2012 as a Senior Portfolio Manager and was subsequently promoted to Head of Fixed Income. He is involved in the management of both the Butterfield funds and segregated institutional accounts. Reece is also a member of Butterfield's Investment Councils charged with the formulation of ongoing investment strategy and research. Reece has over 17 years of experience within the investment industry with clientele ranging from individual to institutional clients including trusts, pensions and insurance structures. Prior to coming to Bermuda, Reece worked within Fixed Income at Schrodgers, Daiwa Asset Management and Aberdeen Asset Management based in London. He is also a Chartered Financial Analyst.

## SPEAKER BIOGRAPHY

### **Kelly Patrick**

**Jarislowsky, Fraser Limited, a division of Scotia Global Asset Management  
Co-Head of Equities & Portfolio Manager - International and Global Equities**

[kpatrick@jflglobal.com](mailto:kpatrick@jflglobal.com)



Kelly Patrick manages the firm's International Equity strategies and co-manages the Global Equity mandates. He is a member of the Investment Strategy Committee, which ensures adherence to Jarislowsky Fraser's long-standing investment philosophy and disciplined process. As a member of the firm's Management Committee, he helps to guide strategic direction and the firm's commitment to excellence in research.

Kelly joined Jarislowsky Fraser as a global research analyst in 2006. Prior to that, he was a portfolio manager at a private investment firm based in Montreal. He has also worked at CIBC World Markets and a private engineering firm. Kelly earned a B.A. from the University of Alberta and an MBA from Concordia University, and is a CFA charter holder.



# INVESTING TODAY WHILE NAVIGATING RISK AND VOLATILITY



**Bill Messer (Moderator)**  
Managing Director  
Five Continents



**Hugh Barit**  
Chairman & CEO  
Performa



**Reece Jarvis**  
Group Head of Fixed Income  
Butterfield



**Kelly Patrick**  
Co-Head of Equities  
Jarislowsky, Fraser Limited



# THANK YOU